

ROOTS MULTICLEAN LIMITED

Research Report

OVERVIEW

Established in the year
1992.

India's first
Mechanized
Cleaning
Equipment
manufacturer

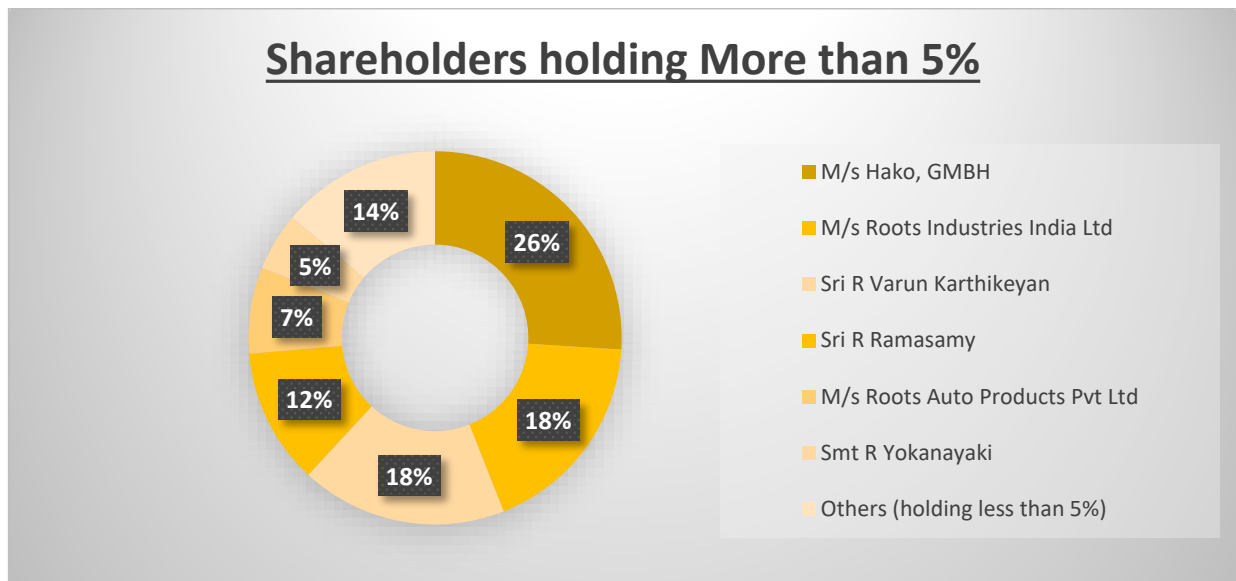


It has over 35,000
active customers
across India &
Global markets

Recipient of Indian
Government's EEPC
Award for 6 times in a
row since 2011.

Its product range includes
Scrubbers, High-pressure
washers, Industrial
vacuum cleaners, steam
cleaners, etc.

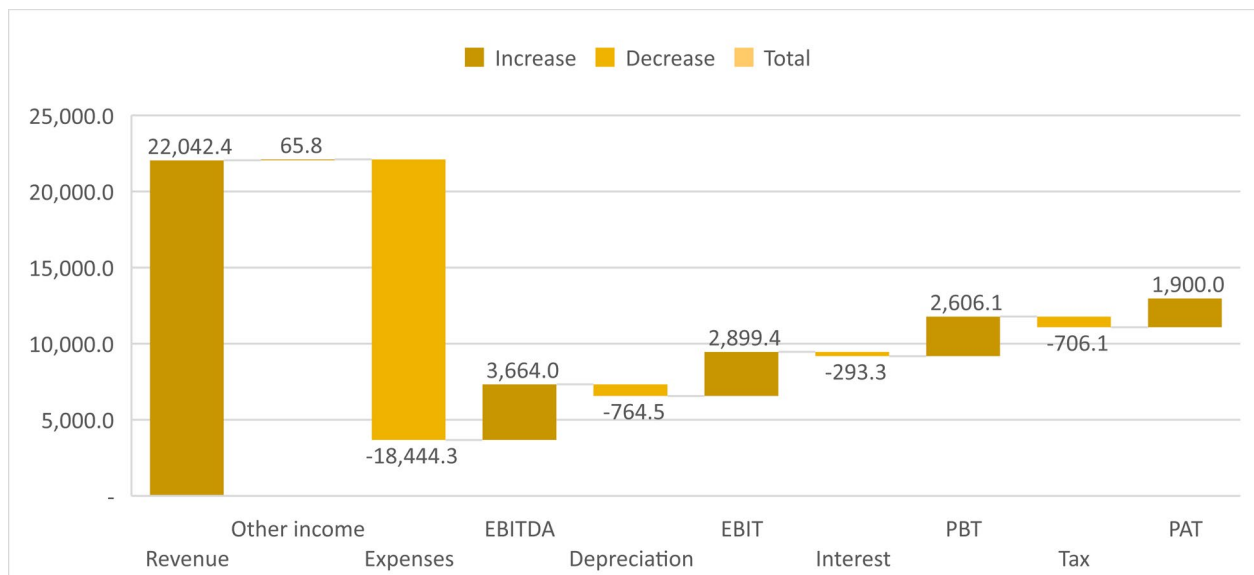
SHAREHOLDING PATTERN

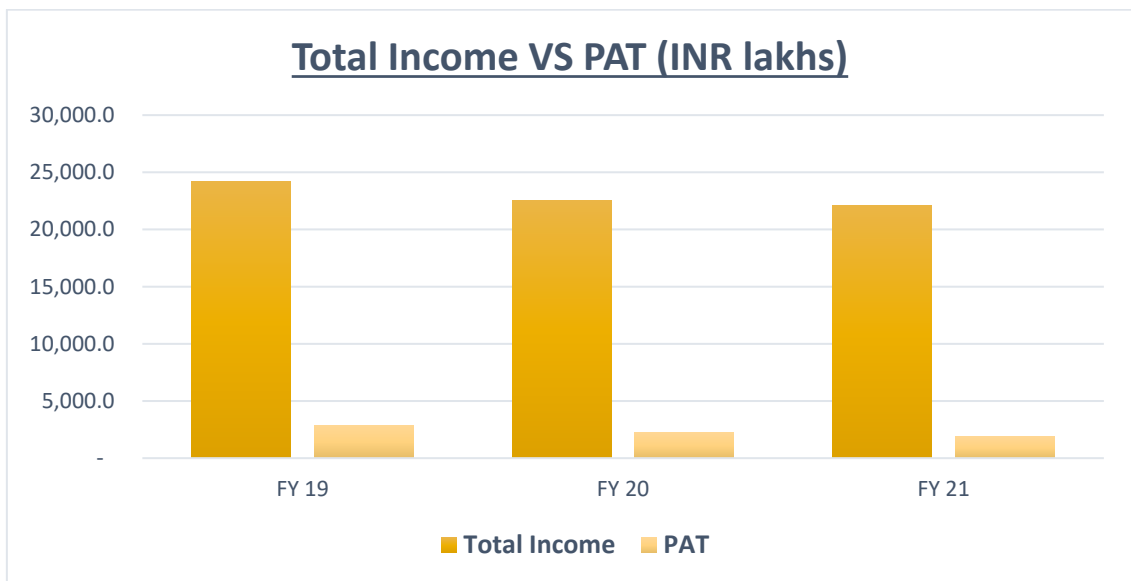
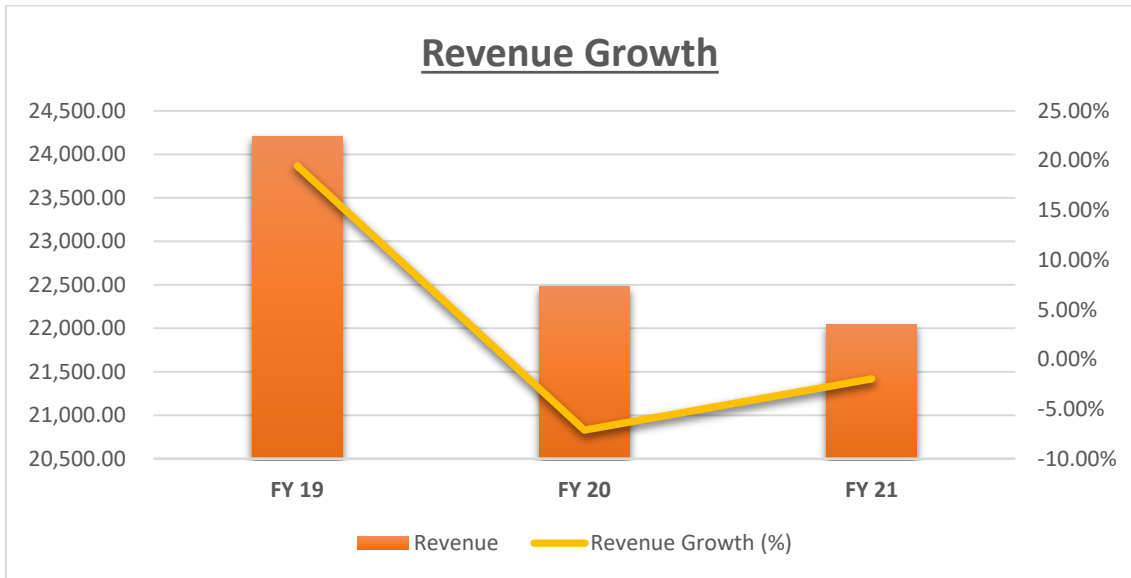


FINANCIAL ANALYSIS

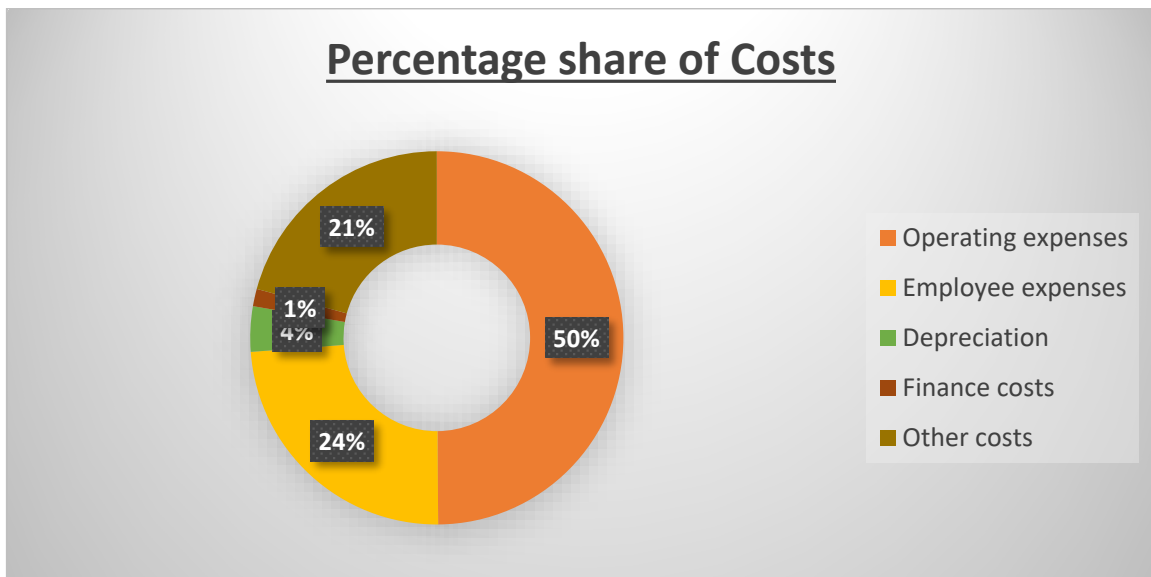
FINANCIALS

(Figures in INR Lakhs)





Division of Costs



VALUATION

<i>Year to March</i>	<i>FY21</i>
<i>P/E</i>	32.11
<i>Diluted P/E</i>	32.11
<i>EPS</i>	95
<i>Diluted EPS</i>	95
<i>Y-o-Y growth (%)</i>	-1.96
<i>Debt/Equity</i>	0.60
<i>Debt/EBIDTA</i>	2.89
<i>Book Value (Rs)</i>	1,76,13,76,573
<i>Book Value per share</i>	880.68

RATIO

<i>Year to March</i>	<i>FY21</i>
<i>RoAE (%)</i>	6.74
<i>RoCE (%)</i>	14.86
<i>Current Ratio</i>	1.83
<i>Debt/Equity</i>	0.60
<i>Debt/EBIDTA</i>	2.89

CASH FLOW:

(Figures in INR Lakhs)

<i>Operating Activities</i>	<i>FY21</i>
<i>Net profit before Tax</i>	2,606.08
<i>Add: Depreciation</i>	764.52
<i>Interest Received</i>	(54.23)
<i>Interest Expense</i>	293.34
<i>Others</i>	12.61
<i>Gross Cash Flow</i>	3,622.33
<i>Less: WC changes</i>	656.49
<i>Operating Cash flow</i>	4,278.82
<i>Income tax paid</i>	(675)
<i>Net Operating Cash Flow</i>	3,603.82

<i>Investing Activities</i>	<i>FY21</i>	<i>Financing Activities</i>	<i>FY21</i>
<i>Sale/Purchase of Property, other assets, etc</i>	(2034.68)	<i>Interest paid</i>	(293.34)
<i>Interest Received</i>	54.23	<i>Redemption of Borrowing/Dividend paid</i>	(766.26)
<i>Net Investing Cash Flow</i>	(1,980.45)	<i>Net Financing Cash Flow</i>	(1,059.60)

Cash & Cash Equivalent at the beginning of the year 210.23

Net Cash & Cash Equivalents during the year 563.76
Cash & Cash Equivalents at the end of the year 773.99



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